

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (*If known*): _____ Chapter 15 Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Global Cord Blood Corporation

2. Debtor's unique identifier**For non-individual debtors:** Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ Other 227732. Describe identifier Cayman Islands ID number.**For individual debtors:** Social Security number: xxx - xx- _____ - _____ - _____ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____ Other _____ . Describe identifier _____**3. Name of foreign representative(s)**

Margot MacInnis, John Royle, and Chow Tsz Nga Georgia

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

In the Matter of Global Cord Blood Corp., FSD2022-0108 (Cayman Islands)

5. Nature of the foreign proceeding

Check one:

 Foreign main proceeding Foreign nonmain proceeding Foreign main proceeding, or in the alternative foreign nonmain proceeding**6. Evidence of the foreign proceeding** A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached. Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

_____**7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?** No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) Yes

| | | |
|---|--|---|
| Debtor | Global Cord Blood Corporation Name | Case number (if known) |
| <hr/> | | |
| 8. Others entitled to notice | Attach a list containing the names and addresses of: (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code. | |
| <hr/> | | |
| 9. Addresses | Country where the debtor has the center of its main interests: | Debtor's registered office: |
| | Cayman Islands | 94 Solaris Avenue Number Street |
| | | PO Box 1348 P.O. Box |
| | | Grand Cayman KY1-1108 City State/Province/Region ZIP/Postal Code |
| | | Cayman Islands Country |
| <hr/> | | |
| | Individual debtor's habitual residence: | Address of foreign representative(s): |
| | Number Street | 2nd Floor, Century Yard, Cricket Square Number Street |
| | P.O. Box | PO Box 1044 P.O. Box |
| | City State/Province/Region ZIP/Postal Code | Grand Cayman KY1-1102 City State/Province/Region ZIP/Postal Code |
| | Country | Cayman Islands Country |
| <hr/> | | |
| 10. Debtor's website (URL) | <u>https://www.globalcordbloodcorp.com</u> | |
| <hr/> | | |
| 11. Type of debtor | <i>Check one:</i> | |
| <input checked="" type="checkbox"/> Non-individual (<i>check one</i>): | | |
| <input checked="" type="checkbox"/> Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1. | | |
| <input type="checkbox"/> Partnership | | |
| <input type="checkbox"/> Other. Specify: _____ | | |
| <input type="checkbox"/> Individual | | |

Debtor Global Cord Blood Corporation _____ Case number (if known) _____

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
_____.
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
_____.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



Signature of foreign representative

Margot MacInnis

Printed name

Executed on 10/07/2022
MM / DD / YYYY



Signature of foreign representative

John Royle

Printed name

Executed on 10/07/2022
MM / DD / YYYY

14. Signature of attorney

 /s/ Joshua Dorchak

Signature of Attorney for foreign representative

Date

10/07/2022

MM / DD / YYYY

Joshua Dorchak

Printed name

Morgan, Lewis & Bockius LLP

Firm name

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